

TRIA KERKVLIIET ENDOWMENT FUNDS

EXHIBIT B

TRIA KERKVLIIET SOUTHEAST ASIA STUDIES GRADUATE FELLOWSHIP ENDOWMENT

I. PURPOSE

The purpose of this endowment fund (hereinafter referred to as the "Endowment Fund") is to provide fellowships to assist graduate students who are pursuing a PhD degree in history or political science at the University of Hawai'i at Mānoa and are working toward completion of their dissertations related to Southeast Asia. Funds shall be used for costs associated with attendance (e.g. tuition, books, fees, living expenses, etc.), and expenses related to research or other such needs to complete their dissertation.

II. USE

Contingent upon final approval by the University of Hawai'i ("University"), distributions authorized under this Agreement shall be used for fellowships according to the following:

A. Eligibility

(1) Criteria

- i. Full-time or part-time graduate students pursuing a PhD degree in history or political science at the University of Hawai'i at Mānoa.
- ii. Completed field work in one or more Southeast Asian countries and proficient in a Southeast Asian language.
- iii. Completed all required academic coursework and be solely focused on writing the dissertation related to Southeast Asia. (A submission from the chairperson of the student's dissertation committee verifying this status will be required with the application.)
- iv. Statement identifying topic and status of the dissertation, as required by the committee.
- v. Academic merit as determined by the selection committee.
- vi. High degree of financial need shall be a criterion in making this award although not necessarily as defined by federal guidelines.
- vii. If no students in history or political science are identified, students from other areas of study or disciplines writing dissertations related to Southeast Asia may be considered.

B. Selection

Recipients will be selected by a committee appointed by the Dean of the University of Hawai'i at Mānoa Office of Graduate Education.

C. Notification

The Dean's Office at the University of Hawai'i at Mānoa Office of Graduate Education shall notify recipients of their selection. The Foundation shall arrange for payment of the fellowship to the recipient.

D. Number

The number and amount of awards shall be determined by the selection committee based on the availability of funds.

E. Proof of Enrollment

Recipients must provide proof of enrollment at the University before any publicity or announcement of recipients is made.

F. Renewal

Recipients are not eligible for fellowship renewal.

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G. Donor Contact
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Honolulu, HI 96816-1708

III. **FUNDING**

On or before the date of this Agreement, the Donors have made a pledge of \$81,000 to the Foundation of which \$40,000 shall be used to establish the Endowment Fund as set forth below to be used according to the terms of this Agreement. The net earnings from the Endowment Fund shall be reinvested and retained in the Fund until the pledge commitment is fulfilled.

Term of Pledge

Donors will make annual installments during the four-year term (years 1 and 2 described in Exhibit A) of the pledge based on the following pledge payment plan:

Pledge Payment Plan (Dates)	Pledge Installment (Amounts)
June 30, 2019	\$20,000
June 30, 2020	\$20,000

The amounts set forth herein are minimum annual payments pursuant to the term of the pledge. This pledge payment plan does not preclude Donors from making additional payments to fulfill this pledge commitment sooner than the end of the four-year term.

The Donors understand and acknowledge that \$35,000 is currently the minimum amount required to establish this endowed fund. In the event that the Endowment Fund does not attain the minimum endowment level when the pledge commitment is fulfilled, the Donors understand that the Endowment Fund shall revert to an expendable fund, to be used in a manner consistent with their original intent.